Successor Agency Contact Information

Name of Successor Agency:	San Ramon
County:	Contra Costa
Primary Contact Name:	Marc Fontes, Economic Development
Primary Contact Title:	Director 2228 Camino Ramon
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Contact E-Mail Address:	mfontes@sanramon.ca.gov
Secondary Contact Name:	Eva Phelps
Secondary Contact Title:	Administrative Services Director
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SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Filed for the January 1, 2013 to June 30, 2013 Period

Name of Successor Agency: San Ramon

		Total Outstanding Debt or Obligation
Outstanding Debt or Obligation		$ 153,424,812
Current Period Outstanding Debt or Obligation		**Six-Month Total**
A	Available Revenues Other Than Anticipated RPTTF Funding	250,000
B	Anticipated Enforceable Obligations Funded with RPTTF	10,656,127
C	Anticipated Administrative Allowance Funded with RPTTF	-
D	Total RPTTF Requested (B + C = D)	10,656,127
	Total Current Period Outstanding Debt or Obligation (A + B + C = E) *Should be the same amount as ROPS form six-month total*	$ 10,906,127
E	Enter Total Six-Month Anticipated RPTTF Funding *(Obtain from county auditor-controller)*	10,656,127
F	Variance (E - D = F) *Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding*	$ -
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))		
G	Enter Estimated Obligations Funded by RPTTF *(Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)*	4,237,382
H	Enter Actual Obligations Paid with RPTTF	4,027,126
I	Enter Actual Administrative Expenses Paid with RPTTF	250,000
J	Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	-
K	**Adjusted RPTTF** *(The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)*	$ 10,656,127

Certification of Oversight Board Chairman:
Pursuant to Section 34177(m) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Richard Price
Name

Fire Chief
Title

Signature

8/23/12
Date

Name of Successor Agency: San Ramon

County: Contra Costa

Oversight Board Approval Date: _____

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
January 1, 2013 through June 30, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source: LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
	Grand Total						$ 153,424,812	$ 12,710,911			250,000.00		10,656,127.00		10,906,127.00
1	2006 Tax Allocation Bonds Ser. A - Current Period Payment	2006	2038	Bank of New York	Tax exempt series - amount due to trustee for current ROPS period	San Ramon	75,622,250.00	976,750.00					488,375.00		488,375.00
2	2006 Tax Allocation Bonds Ser. B - Current Period Payment	2006	2038	Bank of New York	Taxable series - amount due to trustee for current ROPS period	San Ramon	34,279,195.00	2,205,058.00					1,650,029.00		1,650,029.00
3	2004 Tax Allocation Bonds - Current Period Payment	2004	2024	Bank of New York	Tax exempt bond issue - amount due to trustee for current ROPS period	San Ramon	7,508,100.00	625,475.00					500,237.50		500,237.50
4	1998 Tax Allocation Bonds - Current Period Payment	1998	2028	Bank of New York	Tax exempt bond issue - amount due to trustee for current ROPS period	San Ramon	29,572,675.00	1,849,330.00					1,329,665.00		1,329,665.00
5	2006 Tax Allocation Bonds Ser. A - Reserve Requirement	2006	2038	Special Debt Service Fund of the Successor Agency	Indenture of Trust requirement that, to the extent revenues pledged to the tax allocation bonds are received, those revenues must be deposited into a special debt service fund until such time as the total amount due for such bond year is reached. Amounts shown reflect requirement to deposit funds for upcoming bond payments due to the Trustee in July 2013 and January 2014 pursuant to the Indenture of Trust.	San Ramon	Included above	976,750.00					976,750.00		976,750.00
6	2006 Tax Allocation Bonds Ser. B A - Reserve Requirement	2006	2038	Special Debt Service Fund of the Successor Agency		San Ramon	Included above	2,201,475.00					2,201,475.00		2,201,475.00
7	2004 Tax Allocation Bonds - Reserve Requirement	2004	2024	Special Debt Service Fund of the Successor Agency		San Ramon	Included above	626,600.00					626,600.00		626,600.00
8	1998 Tax Allocation Bonds - Reserve Requirement	1998	2028	Special Debt Service Fund of the Successor Agency		San Ramon	Included above	1,846,400.00					1,846,400.00		1,846,400.00
9	2005 ERAF Loan	2005	2015	California Statewide CDA, Wells Fargo Trustee	Loan for 2005 ERAF Payment	San Ramon	203,657.00	69,167.00					34,583.50		34,583.50
10	2006 ERAF Loan	2006	2016		Loan for 2006 ERAF Payment	San Ramon	286,655.00	69,064.00					37,032.00		37,032.00
11	Bond Trustee Fees*	required pursuant to above identified bonds	required pursuant to above identified bonds	Bank of New York and Wells Fargo	Trustee fees for 1998, 2004, 2006 bonds and 2005, 2006 ERAF loans	San Ramon	250,000.00	9,650.00					5,500.00		5,500.00
12	Bond Annual Disclosure Report*	required pursuant to above identified bonds	required pursuant to above identified bonds	Fiscal consultant	Estimated cost to prepare required annual disclosure report pursuant to bond documents.	San Ramon	100,000.00	4,000.00					4,000.00		4,000.00
13	Bond Disclosure: Audit*	required pursuant to above identified bonds	required pursuant to above identified bonds	Auditor	Estimated cost to prepare audit pursuant to bond documents.	San Ramon	130,000.00	5,000.00					-		
14	Bond Arbitrage Rebate Calculation*	required pursuant to above identified bonds	required pursuant to above identified bonds	Financial / tax consultant	Estimated cost to prepare arbitrage rebate calculation for each tax exempt bond series.	San Ramon	70,000.00	2,500.00					2,500.00		2,500.00
15	Villa San Ramon OPA*	1989	2016	Villa San Ramon L.P.	OPA for affordable housing project	San Ramon	356,280.00	81,692.00					40,980.00		40,980.00
16	CAL HFA Help Loan	2006	2016	*Cal HFA*	*Loan for affordable housing project*	San Ramon	1,008,000.00	0.00							
17	Reserve funds for future CAL HFA Help Loan Payment to the extent funds are available*	see above	2016	see above	Need to reserve funds as available for the balloon payment due April 12, 2016. Estimate based upon spreading balloon payment evenly over 7 remaining ROPS periods prior to the due date.	San Ramon	Included above	144,000.00					144,000.00		144,000.00
18	SERAF Advance from Low Mod	2010 and 2011	2015 and 2016	City as Successor Housing Agency	Loan for SERAF Payment	San Ramon	4,038,000.00	0.00							
19	Reserve funds for future SERAF Advance Repayment to the extent funds are available*	see above	2015 and 2016	see above	Need to reserve funds as available for balloon payments due June 30, 2015 and June 30, 2016. Estimate based upon spreading balloon payment evenly over remaining ROPS periods prior to respective due dates.	San Ramon	Included above	768,000.00					768,000.00		768,000.00
20	Successor Agency Administrative Costs Paid from non-RPTTF funds	N/A	N/A	City of San Ramon as Successor Agency	Successor Agency Administrative Costs	San Ramon	not estimated	250,000.00			250,000.00				250,000.00

Name of Successor Agency: San Ramon
County: Contra Costa

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional)
January 1, 2013 through June 30, 2013

Item #	Notes/Comments
	Included with the descriptions of the obligations

Name of Successor Agency: San Ramon
County: Contra Costa

Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I)
January 1, 2012 through June 30, 2012

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
		Grand Total				$ -	$ -	$ -	$ -	$ 143,248	$ 184,168	$ 250,000	$ 250,000	$ 3,987,382	$ 4,027,126	$ -	$ -
	1.	2006 Tax Allocation Bonds Ser. A	Bank of New York	Tax exempt series	San Ramon									488,375	488,375		
	2.	2006 Tax Allocation Bonds Ser. B	Bank of New York	Taxable series	San Ramon									1,617,456	1,617,456		
	3.	2004 Tax Allocation Bonds	Bank of New York	Tax exempt bond issue	San Ramon									491,898	491,898		
	4.	1998 Tax Allocation Bonds	Bank of New York	Tax exempt bond issue	San Ramon									1,308,530	1,308,530		
	5.	2005 ERAF Loan	California Statewide CDA, Wells Fargo Trustee	Loan for 2005 ERAF Payment	San Ramon									5,895	33,395		
	6.	2006 ERAF Loan		Loan for 2006 ERAF Payment	San Ramon									8,553	36,053		
	7a.	Bond Trustee Fees*	Bank of New York and Wells Fargo	Trustee fees for 1998, 2004, 2006 bonds and 2005, 2006 ERAF loans	San Ramon									6,000	5,335		
	7b.	Bond Annual Disclosure Report	Fiscal consultant	Estimated cost to prepare required annual disclosure report pursuant to bond documents.	San Ramon									13,000	3,844		
	7c.	Bond Disclosure: Audit	Auditor	Estimated cost to prepare audit pursuant to bond documents.	San Ramon									-	-		
	7d.	Bond Arbitrage Rebate Calculation	Financial / tax consultant	Estimated cost to prepare arbitrage rebate calculation for each tax exempt bond series.	San Ramon									7,500	2,500		
	8.	Villa San Ramon OPA	Villa San Ramon L.P.	OPA for affordable housing project	San Ramon									40,176	39,741		
	9.	CAL HFA Help Loan	Cal HFA	loan for affordable housing project	San Ramon									as available	-		
	10.	SERAF Advance from Low Mod	City as Successor Housing Agency	Loan for SERAF Payment	San Ramon									as available	-		
	11.	RDA Employee Costs Prior to Dissolution in January 2012	City of San Ramon	Staff costs in final month of RDA operations.	San Ramon					100,250	141,170						
	12.	Contract for legal services - Services Through January 31, 2012	Murphy & Associates	Legal Services prior to dissolution	San Ramon					24,766	24,766						
	13.	Contract for consulting services - Services Through January 31, 2012	KMA	Economic Consultant services prior to dissolution	San Ramon					16,254	16,254						
	14.	Contract for legal services - Successor Agency Project Obligations	Murphy & Associates	Legal Services after dissolution in relation to specific Successor Agency project obligations.	San Ramon					1,978	1,978						
	15.	Successor Agency Administration***	City of San Ramon as Successor Agency	Administrative Costs for Successor Agency	San Ramon							250,000	250,000				